

002491

2020-008

" " 2020 2 5

2020 113

1

" "

" " **9.5**

9.17

2019

2 2019

5G

5G

2019

5G

5G

DPI

2018

50%

2019

3)

2018

80%

2018

2019

2019

70.70%

2019

42.8%

85.81%

41.14%

2019

2019

2019

2019

2019

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D

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2020 1 1 2024 12 31

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2019

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8.57

3

2017 -2019

	2017	2018
	10,104.40	13,871.74
	9,900.00	13,700.00
	102.06%	101.25%

2017-2018

2017 2018

2017-2018

Ä

2014-2017

2018

4G

2018

2018-2019

2019

72.37%

82.05%

2018

56.42%

2019

23.69%

2017

2018

2018

-

2019

2019 9

13.34

17.4

2016

20.2

2018

34.6

2018

2019

235.92% 21,016.38

298.5% 15,312.20 2018 45.36%

2019 31.45%

2018 4,466.17

6,500.38

2019

2,283.62

2018

32.91%

	2019	2018	
	29,328,176.24	25,441,588.29	15.28%
	9,884,473.15	6,180,567.70	59.93%
	27,336,584.87	16,895,818.59	61.79%
	-1,545,477.66	-3,856,317.69	-59.92%
	65,003,756.60	44,661,656.89	45.55%

2019

2

1

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8 —

2018

2018

2019

3.87

90.73%
2019 2,283.62

2

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A

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2020 1 1 2024 12 31

5

C

WACC

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2019

8 —

0.6

3

2014 -2017

	2014	2015	2016	2017	2018
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2015-2017

4G

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2015 8

2018 7

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2014

118,958.14

300 /

2017 10

300 /

2017 8

2018

2016

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2017

8

300

300

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2

2018

2019

1,676.01

1,741.10

69.64%

84.66

14.11%

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2019

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2019
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2019

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2016

2014-2017

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2019

4